

Affidavit of Decedent's Successor for Delivery of Certain Assets Owned by Decedent

These instructions have been prepared by the Leelanau County Probate Court staff to assist you in this process. **The Probate Court staff will assist you if you have further questions about procedures; however, staff is prohibited from giving legal advice.** If you do not understand these instructions or are not able to fill out the petition and other forms by yourself, consider contacting an attorney for assistance.

PLEASE NOTE THERE IS NO COURT INVOLVEMENT OTHER THAN PROVIDING THIS FORM.

DOCUMENTS REQUIRED:

- Affidavit of Decedent's Successor for Delivery of Certain Assets Owned by Decedent ([PC598](#))
- Death Certificate

WHO MAY FILE:

Decedent's Successor which is defined as a person, other than a creditor, who is entitled to property of a decedent under the decedent's will or under EPIC.

Nothing is filed with the court.

WHEN THIS FORM MAY BE USED:

- If the estate is under \$22,000 (2014) and there is no real estate.
- It has been more than 28 days after the decedent's death.
- No application or petition for appointment of a personal representative is pending or has been granted.

Complete the Affidavit form and sign it before a Notary Public.

Present the form by mail or in person to the institution where the asset(s) are located (i.e. bank, stock company, Secretary of State, etc.)

Court Contact

Leelanau County Probate Court
8527 E. Government Center Dr., Suite 203
Suttons Bay, MI 49682
(231) 256-9803 PH
(231) 256-9845 FAX
probate-juvenilecourt@co.leelanau.mi.us

Susan L. Richards, Probate Register
srichards@co.leelanau.mi.us

**AFFIDAVIT OF DECEDENT'S SUCCESSOR
FOR DELIVERY OF CERTAIN ASSETS OWNED BY DECEDENT**

Estate of _____

1. I am decedent's successor as surviving spouse adult child other heir _____
specify

devisee under the will dated _____ .

fiduciary or representative of _____ who is an heir or devisee and has a legal incapacity.
Name

2. Decedent died a resident of _____ on _____ .
City, township, or village and county and state Date

More than 28 days have passed since decedent's death.

3. No real property is included in the estate.

4. Decedent's estate, less liens and encumbrances, does not exceed \$15,000 (as adjusted for cost of living as provided in MCL 700.1210).

5. An application/petition for the appointment of a personal representative is not pending or has not been granted in any jurisdiction. A petition for assignment of an estate not exceeding \$15,000 (as adjusted for cost of living) has not been filed with a court.

6. I am entitled to payment or delivery of the following property: _____ .

7. The name and address of each other person entitled to a share of the property and his/her proportion is as follows:

NAME	ADDRESS	RELATIONSHIP	SHARE %

8. A copy of the death certificate is attached.

Signature

Name (type or print)

Address

City, state, zip

Subscribed and sworn to before me on _____, _____
Date County and state or other jurisdiction where acting

My commission expires: _____ Signature: _____

Notary public, _____
County and state or other jurisdiction where commissioned

NOTICE: A false statement on this affidavit may subject the person swearing to the statement to prosecution for perjury.